

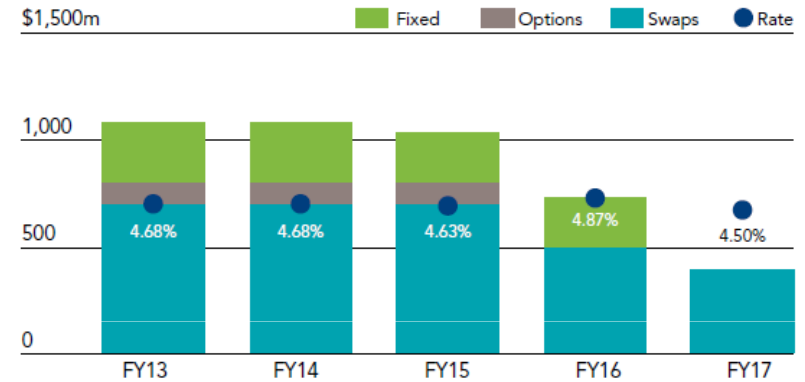
→ Debt and hedging profile

by mirvac

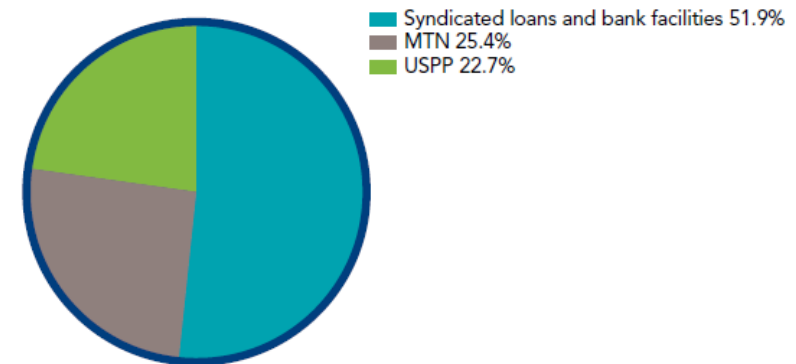
FY13 breakdown of debt maturities ¹

Issue / source	Maturity date	Facility limit \$m	Drawn amount \$m
MTN III	March 2015	200.0	200.0
Bank facilities	September 2015	680.0	172.1
Bank facilities	January 2016	150.0	150.0
MTN IV	September 2016	225.0	225.0
USPP	November 2016	378.8	378.8 ³
Bank facilities	September 2017	510.0	400.0
MTN V	December 2017	150.0	150.0
Bank facilities	September 2018	510.0	450.0
USPP	November 2018	134.1	134.1 ³
Total		2,937.9	2,260.0

FY13 hedging and fixed interest profile ²



Drawn debt sources



1) Pro forma as at 3 July 2013 post \$1.7 billion syndicated loan transaction.

2) Includes bank callable swap.

3) Based on hedged rate not carrying value.

50.9% of debt book hedged in line with policy