

Mirvac Real Estate Investment Trust Historical Distribution Information

Special Distribution as part of the acquisition by Mirvac Group

	Payment date	Cents per Unit
Special Distribution	9 December 2009	1.00 cent per unit

Taxation Information for Special distribution payment

Components	Cents per unit
Interest income	0.291728
Other Australian Non Primary Production	0.175097
CGT Concession	0.325947
Tax Deferred	0.207228

Distribution Payments FY2009

Quarter ended	Payment date	Cents per Unit
30 September 2008	14 November 2008	1.625
31 December 2008	27 February 2009	1.625

Taxation Information FY2009

Components	Cents per unit
Dividends - franked amount*	0.04771
Dividends - unfranked amount	0.09093
Interest	0.17211
Other income	2.59405
Discounted capital gain	-
CGT concession amount	0.34519
Capital gains - Other method	-
Tax-free amounts	-
Tax-deferred amounts	-
Net cash distributions	3.25

* *Imputation credit: 0.0204480 cents per unit*

Historical Distributions

Quarter Ended	Payment Date	Cents per Unit
31 March 2008	15 May 2008	2.650
31 December 2007	15 February 2008	2.650
30 September 2007	15 November 2008	2.650
30 June 2007	14 August 2007	3.575
31 March 2007	15 May 2007	2.575
31 December 2006	13 February 2007	2.575
30 September 2006	14 November 2006	2.575
30 June 2006	14 August 2006	2.575
31 March 2006	12 May 2006	2.575
31 December 2005	13 February 2005	2.575
30 September 2005	14 November 2005	2.575
30 June 2005	12 August 2005	2.5
31 March 2005	12 May 2005	2.5
Special Distribution	31 March 2005	3
31 December 2004	11 February 2005	2.467
30 September 2004	12 November 2005	2.35

Historical Taxation Information

Taxation Information - Year Ended 30 June 2008

Components	Cents per unit
Dividends - Franked amount*	0.272946
Dividends - Unfranked amount	0.486314
Interest	0.173235
Other income	1.707752
Discounted capital gain	0.286625
CGT concession amount	0.417516
Tax-deferred amounts	7.255613
Net cash distribution	10.6

**Imputation credit: 0.080423 cents per unit*

Taxation Information - Year Ended 30 June 2007

Components	Cents per Unit
Dividends – Franked Amount*	0.1576462
Dividends – Unfranked Amount	0.48335152
Interest	0.15465893
Other Income	2.32499509
Discounted Capital Gain	1.05319165
CGT Concession Amount	1.23684355
Capital Gains – Other Method	0.16682451
Tax-free Amounts	0.07963187
Tax-deferred Amounts	5.64285668
Net Cash Distributions	11.3

**Imputation credit: 0.05998581 cents per unit*

Taxation Information – Year ended 30 June 2006

Components	Cents per Unit
Dividends – Franked Amount*	0.10872339
Dividends – Unfranked Amount	0.02597047
Interest	0.27022819
Other Income	2.84831284
Discounted Capital Gain	0.41068189
CGT Concession Amount	0.41068189
Capital Gains – Other Method	-
Tax-free Amounts	0.13006529
Tax-deferred Amounts	6.09533604
Net Cash Distributions	10.3

**Imputation credit: 0.04659569 cents per unit*

Taxation Information – Year ended 30 June 2005

Components	Cents per Unit
Dividends – Franked Amount*	0.04254698
Dividends – Unfranked Amount	0.01079001
Interest	0.14738985
Other Income	1.98062055
Discounted Capital Gain	0.71671347
CGT Concession Amount	0.71671347
Capital Gains – Other Method	0.2746142
Tax-free Amounts	0.12405601
Tax-deferred Amounts	8.80322214
Net Cash Distributions	12.81666667