



## Liquidity profile<sup>1</sup>

by mirvac

Pro forma as at 3 July 2013	Facility limits (\$m)	Drawn amount (\$m)	Available liquidity (\$m)
Total facilities maturing > 12 months	2,937.9 <sup>2</sup>	2,260.0 <sup>2</sup>	677.9
Cash on hand			126.4
<b>Total liquidity</b>			<b>804.3</b>
Less facilities maturing < 12 months			0.0
<b>Funding headroom</b>			<b>804.3</b>

1) Pro forma as at 3 July 2013 post \$1.7 billion syndicated loan transaction.

2) Based on hedged rate not carrying value.

Over \$800m in total liquidity