

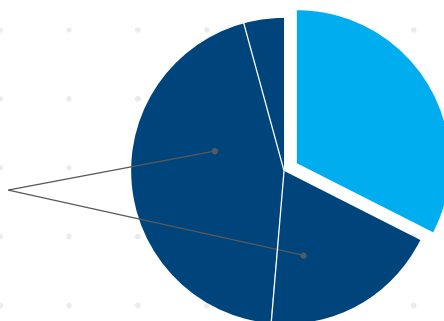
# Debt and hedging profile

Issue / source	Maturity date	Facility limit \$m	Drawn amount \$m
Bank facilities	Sep 2017	150	-
MTN V	Dec 2017	200	200
Bank facilities	Sep 2018	400	215
USPP <sup>1</sup>	Nov 2018	134	134
Bank facilities	Sep 2019	400	400
Bank facilities	Sep 2020	400	200
MTN VI	Sep 2020	200	200
Bank facilities	Sep 2021	200	200
USPP <sup>1</sup>	Dec 2022	220	220
MTN VII	Sep 2023	200	200
USPP <sup>1</sup>	Dec 2024	136	136
USPP <sup>1</sup>	Sep 2025	46	46
USPP <sup>1</sup>	Dec 2025	151	151
USPP <sup>1</sup>	Sep 2027	249	249
USPP <sup>1</sup>	Sep 2028	298	298
USPP <sup>1</sup>	Sep 2031	139	139
EMTN <sup>1</sup>	Dec 2031	118	118
<b>Total</b>		<b>3,641</b>	<b>3,106</b>

## Drawn debt sources

- Bank 33%
- MTN 19%
- USPP 44%
- EMTN 4%

Capital markets debt 67%<sup>3</sup>

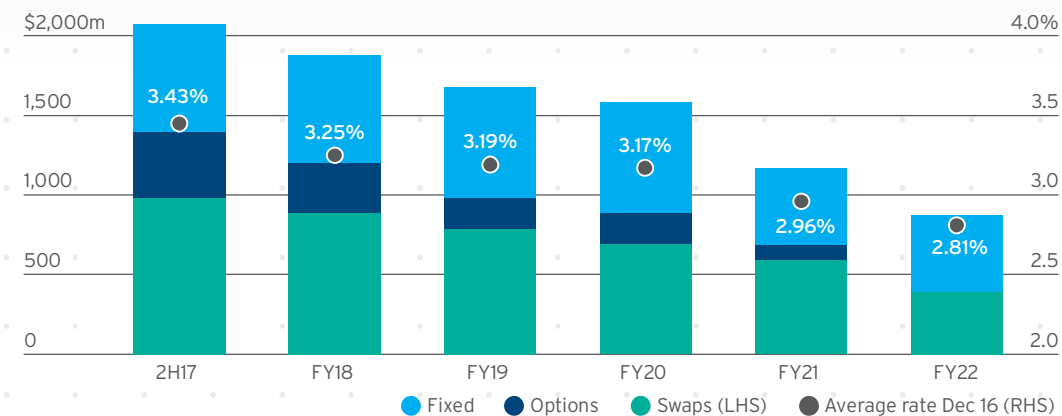


1. Drawn amounts based on hedged rate not carrying value.

2. Includes bank callable swap.

3. Includes MTN, USPP and EMTN.

## 1H17 hedging and fixed interest profile as at 31 December 2016<sup>2</sup>



## Drawn debt maturities as at 31 December 2016

