



## ASX Release / Media Release

3 June 2013

### IMPLEMENTATION OF CAPITAL REALLOCATION

At the Mirvac Group ("Mirvac") [ASX] MGR Annual General Meeting held on 15 November 2012, MGR securityholders approved a Capital Reallocation proposal involving the reallocation of up to approximately A\$500 million of the capital from Mirvac Property Trust ("MPT") to Mirvac Limited ("ML"). The Capital Reallocation is described in more detail in Mirvac's 2012 Notice of Meetings which was released to the ASX on 12 October 2012.

#### Capital Reallocation Timetable

Mirvac will implement the Capital Reallocation in accordance with the following timetable:

Record date	13 June 2013
Implementation Date	14 June 2013
Payment date for the MPT capital distribution	14 June 2013
Letter dispatched to securityholders	26 June 2013

The capital distribution from MPT and the compulsory application of the proceeds of that capital distribution to ML, as described in the Notice of Meeting dated 12 October 2012, will occur on the Implementation Date.

The amount of the capital distribution from MPT to ML will be approximately \$500 million (equivalent to \$0.13655 per MPT unit).

The final ATO class ruling will be issued after the Implementation Date and will be made available on the Investor Relations section of the Mirvac's website at [www.mirvac.com](http://www.mirvac.com).

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Direct link to Mirvac 2012 Notice of Meetings:

[http://groupir.mirvac.com/icms\\_docs/139509\\_MGR\\_Communication\\_to\\_Securityholders.pdf](http://groupir.mirvac.com/icms_docs/139509_MGR_Communication_to_Securityholders.pdf)