



17 May 2013

ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001

This notice is given by Mirvac Limited ABN 92 003 280 699 (**ML**) and Mirvac Funds Limited ABN 70 002 561 640 (**MFL**) as the responsible entity of the Mirvac Property Trust ARSN 086 780 645 (**MPT**) (together, **Mirvac**) under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

Mirvac has today issued 236,686,391 fully paid ordinary stapled securities (ASX code MGR) (**New Securities**) to existing and new institutional investors pursuant to a placement, the results of which were announced to the ASX on Monday, 13 May 2013. The New Securities each consisted of a share in ML and a unit in MPT.

Mirvac advises that:

- (a) the New Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act and without a Product Disclosure Statement for the New Securities being prepared;
- (b) this notice is being given under paragraphs 708A(5)(e) and 1012DA(5)(e) of the Corporations Act;
- (c) as a disclosing entity, MFL, as the issuer of units in MPT, being a component security of each of the New Securities, is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, each of ML and MFL has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to ML and MPT respectively; and
 - (ii) section 674 of the Corporations Act as it applies to ML and MPT respectively; and

- (e) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Corporations Act.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Natalie', followed by a large, sweeping flourish.

Natalie Allen
Group Company Secretary & General Counsel
Mirvac Limited and Mirvac Funds Limited