



10 May 2013

Mr Elvis Onyura
Adviser, Listing Compliance (Sydney)
ASX Markets Supervision Pty Limited
Exchange Centre
Level 6
20 Bridge Street
Sydney NSW 2000

Dear Elvis

Mirvac Group [ASX: MGR] – Request for trading halt

Pursuant to Listing Rule 17.1, Mirvac Group (“Mirvac”) requests an immediate trading halt be granted by ASX with respect to its stapled securities from the commencement of trading on Friday, 10 May 2013 until the commencement of trading on Monday, 13 May 2013.

The trading halt is requested pursuant to an announcement to be made by Mirvac to the market in connection with a capital raising before the commencement of trading on Friday, 10 May 2013.

In accordance with Listing Rule 17.1, Mirvac provides the following information:

1. **Reason for trading halt** – to allow the capital raising to take place in an orderly fashion.
2. **Termination of trading halt** – Mirvac anticipates that the trading halt will cease upon:
 - (a) the announcement by Mirvac to the market concerning the outcome of the capital raising having been made; or
 - (b) commencement of normal trading on Monday, 13 May 2013.
3. **Duration of the trading halt** – Mirvac expects to make the announcement to the market concerning the outcome of the capital raising before the commencement of trading on Monday, 13 May 2013.
4. **No reason** – Mirvac is not aware of any reason why the trading halt should not be granted.
5. **Further information** – None.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Natalie", with a long, sweeping horizontal stroke extending to the right.

Natalie Allen
Group Company Secretary & General Counsel