



## ASX Release / Media Release

28 November 2012

### **MIRVAC GROUP NEW MEDIUM TERM NOTE ISSUE**

Mirvac Group ("Mirvac") [ASX:MGR] is pleased to announce it has completed a five year, A\$150 million Medium Term Note ("MTN") issue, at a margin of 230 basis points.

Mirvac's Finance Director, Greg Dyer, stated, "This transaction further advances the Group's debt strategy of extending Mirvac's debt maturity profile and diversifying the Group's sources of debt. This five year MTN will replace existing debt and reduce the amount expiring in FY14."

Mirvac is rated BBB (Stable) by Standard and Poor's. Commonwealth Bank of Australia was the sole lead manager for this issuance.

---

For more information, please contact:

Investor Enquiries:  
Jessica O'Brien  
Group General Manager, Investor Relations  
+61 2 9080 8458

Media Enquiries:  
David Symons  
Cato Counsel  
+61 410 559 184