

ASX Release

8 August 2013

**THIS NOTICE ONLY APPLIES TO HOLDERS OF MIRVAC INSTALMENT RECEIPTS
(PREVIOUSLY KNOWN AS WESTPAC OFFICE TRUST INSTALMENT RECEIPTS)**

**MIRVAC INSTALMENT RECEIPTS (“INSTALMENT RECEIPTS”) (ASX SECURITY CODE: “MGRAO”)
FINAL INSTALMENT DUE ON 1 NOVEMBER 2013**

In accordance with the Security Trust and Subscription Deed (“**STSD**”) entered into between Westpac Custodian Nominees Limited (the “**Security Trustee**”) and Westpac Securities Limited (the “**Underwriter**”) dated 10 June 2003 (as amended on 14 August 2009 and as further amended on 23 July 2010 and 17 May 2012), Instalment Receipt holders are advised that the Final Instalment of \$0.41876 is due and payable no later than 5.00pm (Sydney time) on 1 November 2013.

Instalment Receipt holders registered on 19 August 2013 will be sent a notice shortly thereafter outlining the number of Instalment Receipts they hold and the total dollar value that is due and payable under the Final Instalment.

Instalment Receipt holders will continue to be able to sell their investment on or before 25 September 2013 by selling the underlying Mirvac Securities which are traded on the ASX under the ASX code of “MGR” and paying all the instalment debt from the sale proceeds. Accordingly the last day for Instalment Receipt holders to utilise the sale mechanism will be 25 September 2013.

From 30 September 2013 (the “**Record Date**”) the MGRAO register will be closed for the processing of transfers.

Failure to pay the Final Instalment by the due date may result in the Security Trustee selling the underlying Mirvac Securities and repaying the Final Instalment. If there is a shortfall between the final instalment and the sale proceeds, the Security Trustee may recover the shortfall amount from the Instalment Receipt holder, plus may also charge interest and any expenses associated with Unpaid Amounts (as defined in the STSD).

ASX Release

Key dates for the Instalment Receipt holders are:

| | |
|--|---|
| Determination date for the receipt of a Final Instalment payment notice | 19 August 2013 |
| Final Instalment payment notices dispatched to Instalment Receipt holders | 26 August 2013 |
| Last day for trading underlying MGR securities and paying all outstanding instalment debt | 25 September 2013 |
| Last day for registration of transfers of Instalment Receipts | 30 September 2013 |
| Record date to determine Instalment Receipt holders obliged to pay the Final Instalment | 30 September 2013 |
| Suspension of Final Instalment Receipts Register (ASX Security Code: MGRAO \$0.41876 unpaid) | 30 September 2013 |
| Final Instalment payment due date | 5.00pm (Sydney Time) 1 November 2013 |
| Dispatch of holding advices reflecting payment of Final Instalment | 12 November 2013 |

If you have any questions in relation to your Instalment Receipts, please call Link Market Services on +61 1800 356 444.

For more information, please contact:

Media enquiries:
Marie Festa
Group Executive, External Affairs
+61 2 9080 8956

Investor enquiries:
Jessica O'Brien
Group General Manager, Investor Relations
+61 2 9080 8458