



## ASX Release / Media Release

19 December 2013

### **MIRVAC GROUP SECURITYHOLDER COMMUNICATIONS**

Mirvac Group ("Mirvac") [ASX: MGR] advises that correspondence in relation to the:

- > Implementation of the Capital Reallocation as announced on 5 December 2013; and
- > Activation of Mirvac's Distribution Reinvestment Plan,

will be dispatched to Securityholders today.

The above documents are provided as an attachment to this announcement and will be posted to Mirvac's website at [www.mirvac.com](http://www.mirvac.com).

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#### Further information:

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**19 DECEMBER 2013**

Dear Securityholder

**CAPITAL REALLOCATION IMPLEMENTATION**

We refer to the capital reallocation proposal approved by Mirvac Group's ("Mirvac") securityholders at the 2013 Annual General and General Meetings held on 14 November 2013 ("Capital Reallocation Proposal").

The implementation of a reallocation of capital from Mirvac Property Trust ("MPT") to Mirvac Limited of up to 8.186 cents per MPT unit which equates to approximately \$300 million ("Capital Reallocation") was announced to the Australian Securities Exchange ("ASX") on 5 December 2013 and as per the timetable implemented on 18 December 2013.

The Capital Reallocation Proposal is described in more detail in Mirvac's 2013 Notice of Meetings which was released to the ASX on 11 October 2013 and is available from the Investor Relations section of Mirvac's website at [www.mirvac.com](http://www.mirvac.com).

Mirvac implemented the Capital Reallocation on 18 December 2013, with MPT making a capital distribution of approximately \$300 million (equivalent to 8.186 cents per MPT unit). The capital distribution was compulsorily applied to existing shares in Mirvac Limited ("ML").

It is important to note that:

- You did not receive any cash as part of the Capital Reallocation;
- You will continue to hold the same number of Mirvac securities; and
- The implementation of the Capital Reallocation did not result in a change in the Net Tangible Asset ("NTA") per Mirvac security.

The taxation impact of the Capital Reallocation Proposal was set out in the 2013 Notice of Meetings. Further information regarding the taxation impact will also be included in the 2014 Annual Taxation Statement which is expected to be distributed to Mirvac securityholders in late August 2014.

The final binding ATO class ruling will be made available from the Investor Relations section of Mirvac's website at [www.mirvac.com](http://www.mirvac.com), when it is received.

Please note that Mirvac cannot offer taxation advice. Should you have any further questions about how the implementation of the Capital Reallocation will affect your tax position, we recommend you seek financial and/or taxation advice.

If you have any questions on the matters discussed in this letter, please contact Mirvac's Investor information line on +61 1800 356 444 (within or outside Australia).

Yours sincerely

A handwritten signature in black ink that reads "Susan Lloyd-Hurwitz". The signature is written in a cursive, flowing style.

**Susan Lloyd-Hurwitz**  
CEO & Managing Director



**19 DECEMBER 2013**

Dear Securityholder

**REMINDER: MIRVAC GROUP'S DISTRIBUTION REINVESTMENT PLAN ACTIVATED**

Further to our notice on 5 December 2013, we would like to remind you that the Mirvac Group Distribution Reinvestment Plan ("DRP" or the "Plan") is available for the December 2013 half year period.

The DRP allows Securityholders to have some or all of their distributions automatically reinvested in additional Mirvac stapled securities at a discount to the market price, without brokerage or other transaction costs.

As we announced to the market on 5 December 2013, the distribution for the six months ending 31 December 2013 is 4.4 cents per Mirvac stapled security and the DRP discount applicable for the December 2013 distribution will be 1.0 per cent. The DRP price once determined will be announced to the Australian Securities Exchange in mid to late January 2014.

If you have a registered address in Australia or New Zealand and you would like to participate in the DRP for the December 2013 half year period, your election to participate must be received by Mirvac Group's security registry, Link Market Services, no later than 5.00pm (Australian Eastern Daylight Time) on 31 December 2013.

**If you would like to participate in the DRP it is necessary to make your election in either of the following ways:**

- **Going online to [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) and making your election online; or**
- **By completing the DRP Election Form that was enclosed in our mailing on 5 December 2013 and returning it to Link Market Services by no later than 5.00pm on 31 December 2013.**

The DRP is optional. If you do not wish to participate in the DRP you do not need to do anything and you will continue to receive your distributions as you have nominated.

It is important that you read the DRP booklet and the Plan rules carefully before deciding whether to participate in the Plan.

The DRP booklet is available from the Group's website at [www.mirvac.com](http://www.mirvac.com) or alternatively, if you require a DRP pack (DRP Booklet and Election Form) to be re-sent, please contact Mirvac's information line on 1800 356 444.

We welcome your participation in the DRP and thank you for your continued support.

Yours sincerely

A handwritten signature in black ink, appearing to read "John Mulcahy". The signature is fluid and cursive, with a long, sweeping underline.

**John Mulcahy**  
Chairman