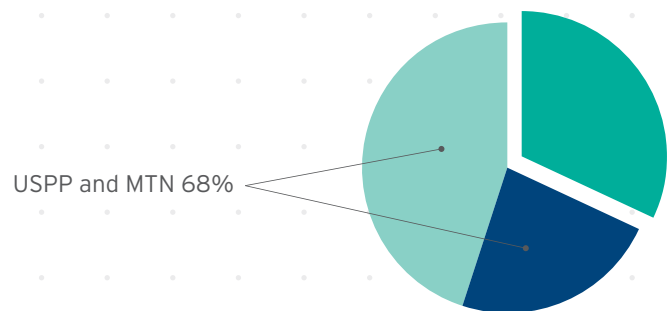


Debt and hedging profile

| Issue / source | Maturity date | Facility limit \$m | Drawn amount \$m |
|-------------------|---------------|--------------------|------------------|
| MTN IV | Sep 2016 | 225 | 225 |
| USPP ¹ | Nov 2016 | 379 | 379 |
| Bank facilities | Sep 2017 | 500 | 37 |
| MTN V | Dec 2017 | 200 | 200 |
| Bank facilities | Sep 2018 | 400 | 100 |
| USPP ¹ | Nov 2018 | 134 | 134 |
| Bank facilities | Sep 2019 | 400 | 330 |
| Bank facilities | Sep 2020 | 400 | 400 |
| MTN VI | Sep 2020 | 200 | 200 |
| USPP ¹ | Dec 2022 | 220 | 220 |
| USPP ¹ | Dec 2024 | 136 | 136 |
| USPP ¹ | Sep 2025 | 46 | 46 |
| USPP ¹ | Dec 2025 | 151 | 151 |
| USPP ¹ | Sep 2027 | 149 | 149 |
| Total | | 3,540 | 2,707 |

Drawn debt sources

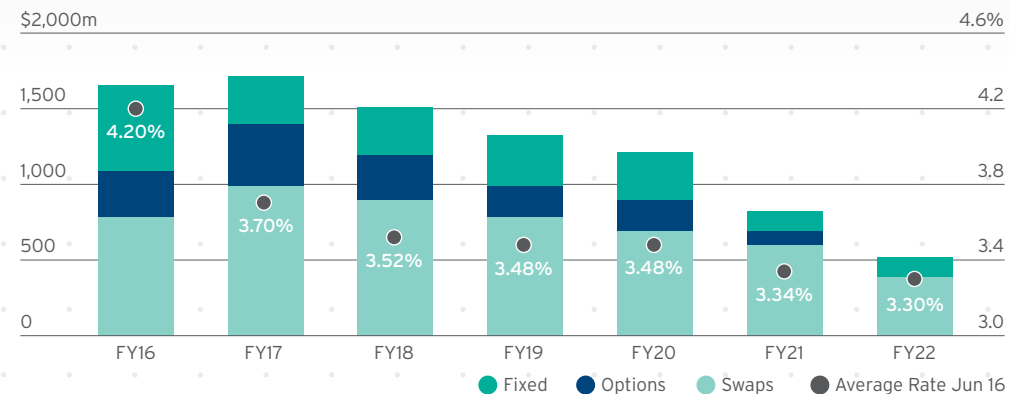
- Bank 32%
- MTN 23%
- USPP 45%



1. Drawn amounts based on hedged rate not carrying value.

2. Includes bank callable swap.

FY16 hedging and fixed interest profile as at 30 June 2016²



Drawn debt maturities as at 30 June 2016

